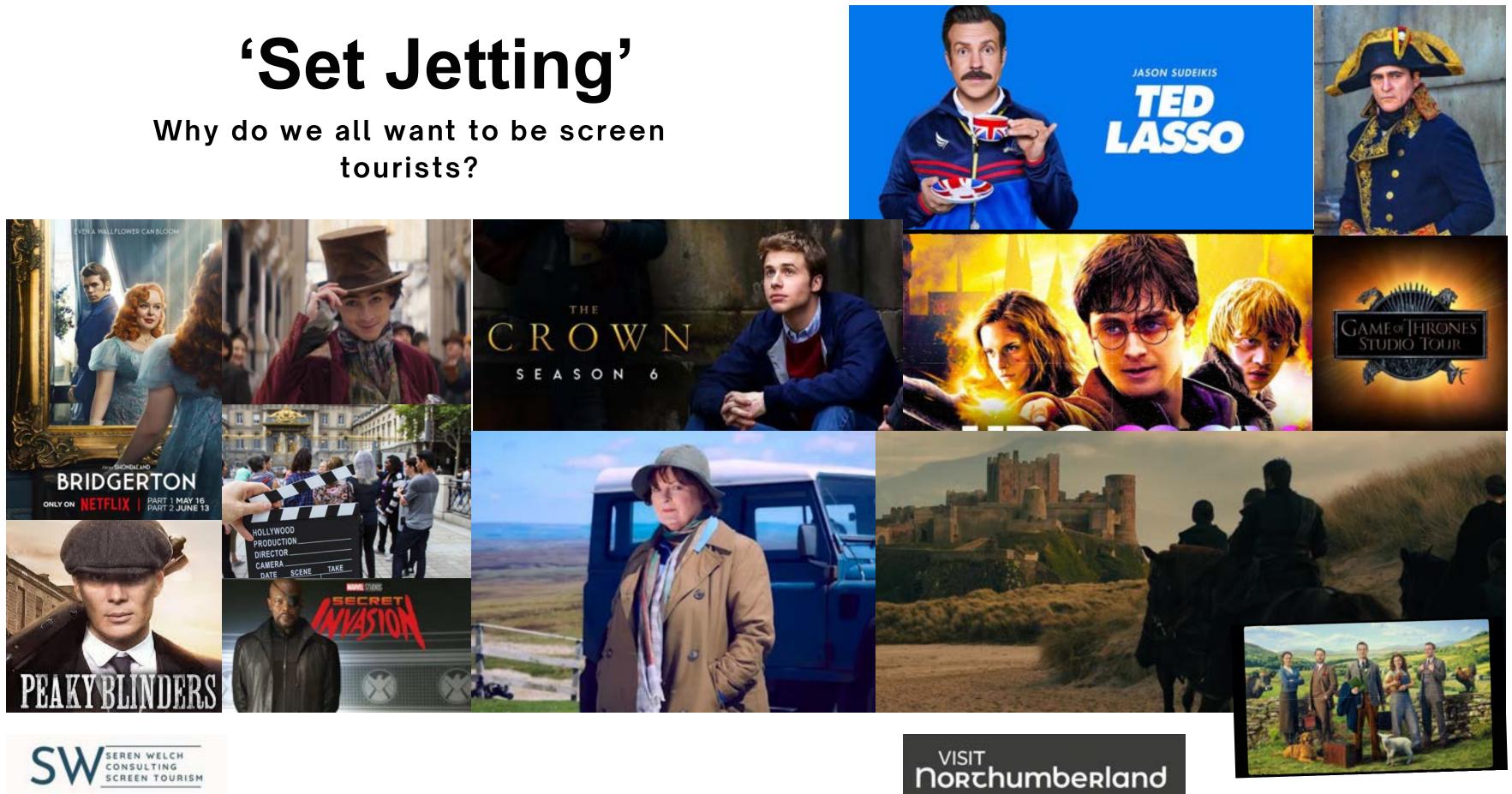
tourists?







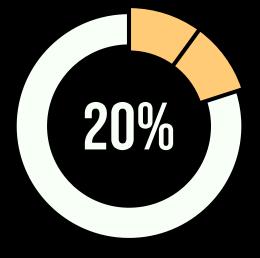


# Why is everyone talking about Screen Tourism right now?



# The IMPACT on Travel

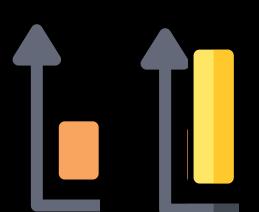
**In 2015**, 1 in 5 people visiting Britain were influenced by film 🔬 or TV



In 2019 travel patterns show that trips based on films and TV shows doubled in five years.

#### In 2022, Netflix

found its subscribers were 2.4 times more likely to put a destination top of their travel list, after seeing it in a show



39%

# In 2023,

**Expedia** are now telling us that nearly 40% of trip bookings are due to film or TV content

#### from idea to...

Skyscanner's 2024 travel trend 'main character energy': Nearly 50% of US outbound visitors are inspired to book/ travel following something they've seen on screen.

> In 2025, VisitBritain research highlights 9 in 10 potential visitors to UK have been influenced by film or TV.



#starringgreatbritain

### ...actual travel

# Screen tourism is all about getting a fix!





You make a new friend/ you fall in love....

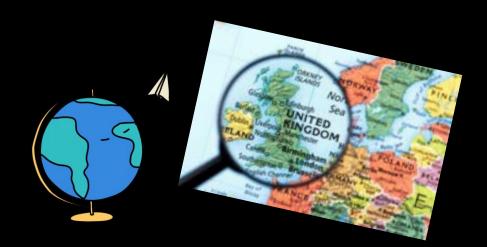


And then just like that they disapear!



So we go in search of the next fix

## Viewer





# Visitor

#### **SET-JETTING** From White Lotus to the Traitors in the Highlands, two thirds of travellers say film & TV influence their trips

It's not just Emily in Paris and White Lotus that are inspiring destination tourists these days

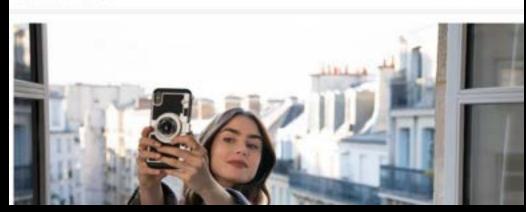
#### James McIvor Published: 9:01, 16 Oct 2024 | Updated: 17:30, 16 Oct 2024



#### Netflix is changing the way Britons travel and that may not be a good thing

From Bath to South Korea, hit Netflix shows are increasingly inspiring travel plans. But is all the attention a good thing?

by Emma Beaumont, TRAVEL WRITTE 9 October 2002 - 5 07mm



#### 10 places to visit your favorite TV shows and films in 2023

Step into the world of today's biggest hits, from The White Lotus to Black Panther.



#### All the filming locations in The Last of Us — and how you can visit them

It might be set across the continental United States, but a tour of the shooting spots for HBO's post-apocalyptic series will take you to the cooler climes of Canada. Wrap up warm Jack King

#### 10 March 2023



#### Ted Lasso Season 3: The filming locations to visit in London



## 2025 **Set-Jetting** Forecast

Expedia spotted Set-Jetting as an em travel behaviour in 2023, and enterta on screen is still growing as a source inspiration. Two-thirds of travellers sh that movies, streaming services and 1 shows have influenced their travel ch and 36% say that TV and films are mo influential on their travel plans than the

luxurylondon.co.uk

#### You Season 4: The filming locations to visit in London

The Washington Post

By The Way

#### The Duttons are fake, but the 'Yellowstone' tourism boom is very real

Fans are coming to Montana to live their best cowboy life. That comes with positive economic effects, but misconceptions, too

Updated November 2, 2023



#### **The Bridgerton Effect**



BRIDGERTON

£275 million boost to the British economy over the last 5 years

... so does your drama need to be wisteria-clad to succeed?



## How do you know if you've got a winning Film or TV programme? The short answer is you don't .... but,

The destinations actually plays itself/ a concentration of filming Conducted in several key locations that geographically connect.

Cult following/ it belongs to a popular genre/part of a franchise or series

The production showcases the destination strengths

The production has a literary or historical link to the UK

Second series/ globally commission/ Established production company/ financiers/director/ UK and International distributors

High profile talent

Or something from left field....





# It doesn't all have to be wisteria and romance...

## **Crime/ Epic Action/Family fun/ Sci Fi/ Gritty Drama/Horror/ Reality and Documentaries all influence**

There is a direct correlation between location-based fictional crime dramas and visitor appeal.

## **MAIN CHARACTER ENERGY**

Vera has global appeal and a global fan base

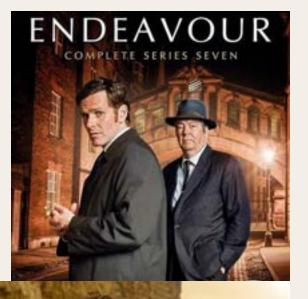
**Shetland** has been hailed as a major catalyst in the growth of the cruise sector

Happy Valley might be off our screens, but she's currently convincing us to buy Yorkshire Tea.

**Bergerac** is back, but the skies over Jersey are greyer than last time.

.....but what happens when the subject turns darker?

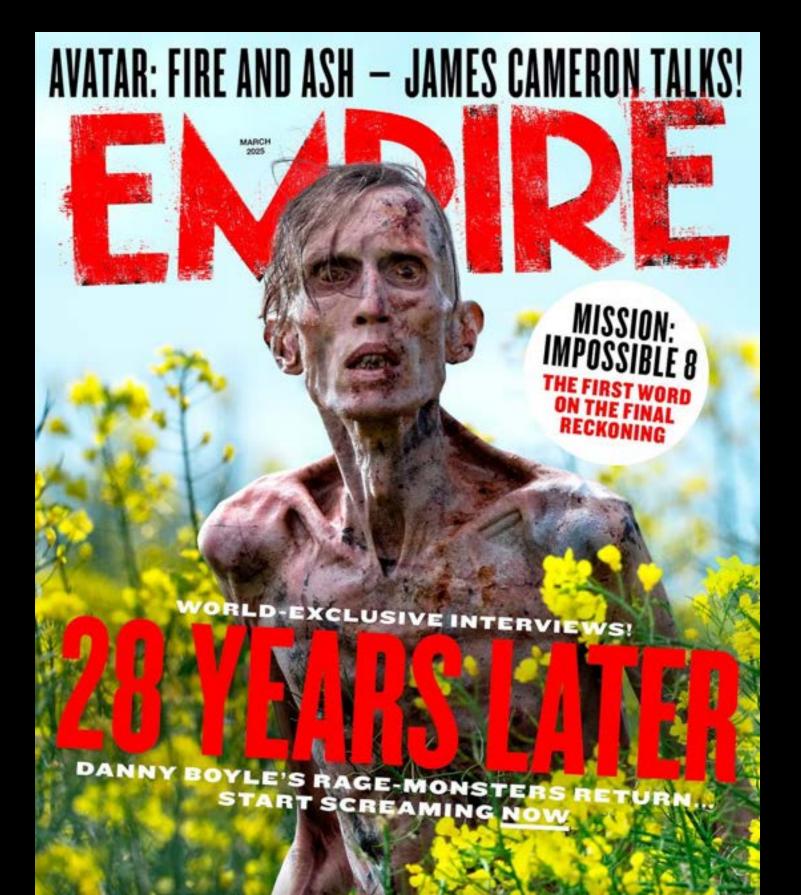






## Shetland





You pack your walking boots!

'28 Years Later' has become the second most watched horror trailer ever... 60.2 million global views in first 24 hours.

PAMELA ANDERSON THE ELECTRIC STATE KE HUY QU/

# What do you pack for the **Zombie Apocalypse?**

# Zombies have a proven track record to get visitors exploring 'detour destination'!

#### All the filming locations in The Last of Us — and how you can visit them

It might be set across the continental United States, but a tour of the shooting spots for HBO's post-apocalyptic series will take you to the cooler climes of Canada. Wrap up warm Jack King

10 March 2023





Big business for Alberta



Entertainment

Q

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=

## The real-life locations where *The Walking Dead* was filmed

Take yourself on a walker tour with EW's guide to the Georgia locations featured on The Walking Dead.

# Single handedly revived the tourism sector in Senoia, Georgia

# How can you use it? The pop culture connection.



E.g. 3-5+ linked locations under a set theme: Morse Harry Potter Outlander Call the Midwife Bridgerton

## **Support Theme**

The Jam



E.g. the use of one or more productions to highlight locations **or** to support/ dispel notions of history **Knebworth - The Crown Wonka - Oxford Harry Potter in Yorkshire Highclere - Downton**  The fix

The Fruit

topping

### **Group Engager**

E.g. Great for multigenerational groups to engage all members 'did you know" what it's like during filming... Hatfield House - Wayne Manor Saltburn - Drayton House Lyme Park - P&P

# Screen tourism product development

What are the types of screen tourism experiences that could be developed?

- Actual Location Visits
- Immersive Experiences Based on Film or TV
- Organised Events
- Group & FIT tours
- Dining Experience



# Screen tourism product development – The on-location story



- Local guides
- Photo opportunities that manage footfall away from resident areas
- Being international visitor ready
- Group & FIT
- Capture Data

What are the types of screen tourism experiences that could be developed?

# Long term screen tourism experience

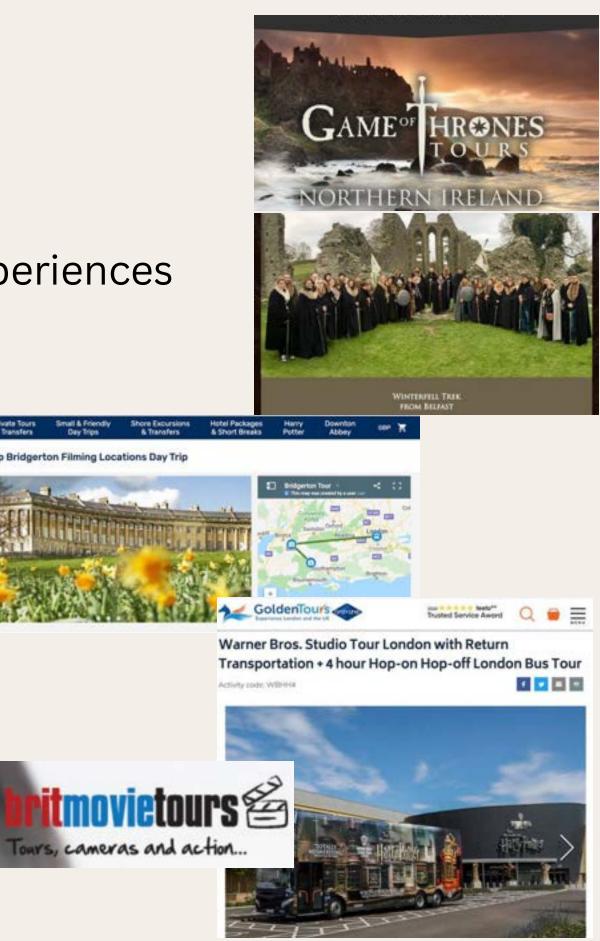
Develop something new, or be a part of a bigger offer

Work with the **travel trade** to offer component tours/ experiences

### **Creating a bookable product**

- Think about the tools that the travel trade might need –
- A ready-made list of anecdotal stories from the production
- Can you offer exclusive access .
- Create photo opportunities
- Use the drama storyline to bring the real-life history of the place to life





7

# Stay on location



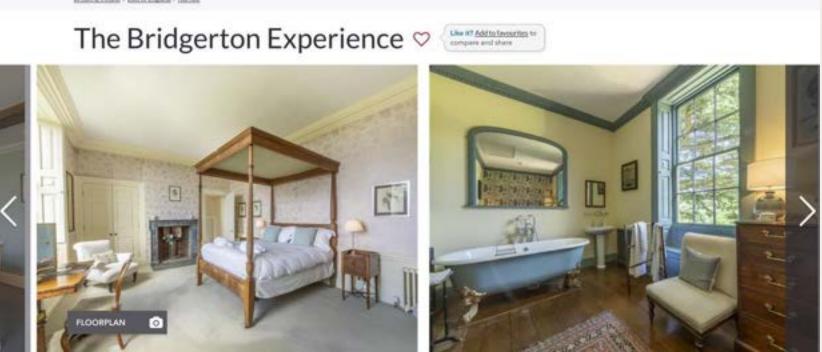
#### As Seen On

Following on from its role as one of the star locations in the worldwide smash Netflix series Sex Education, The Chalet is available to rent as holiday accommodation (subject to local COVID restrictions).





Britain-K-Instant / East of Regions / Hurdulk

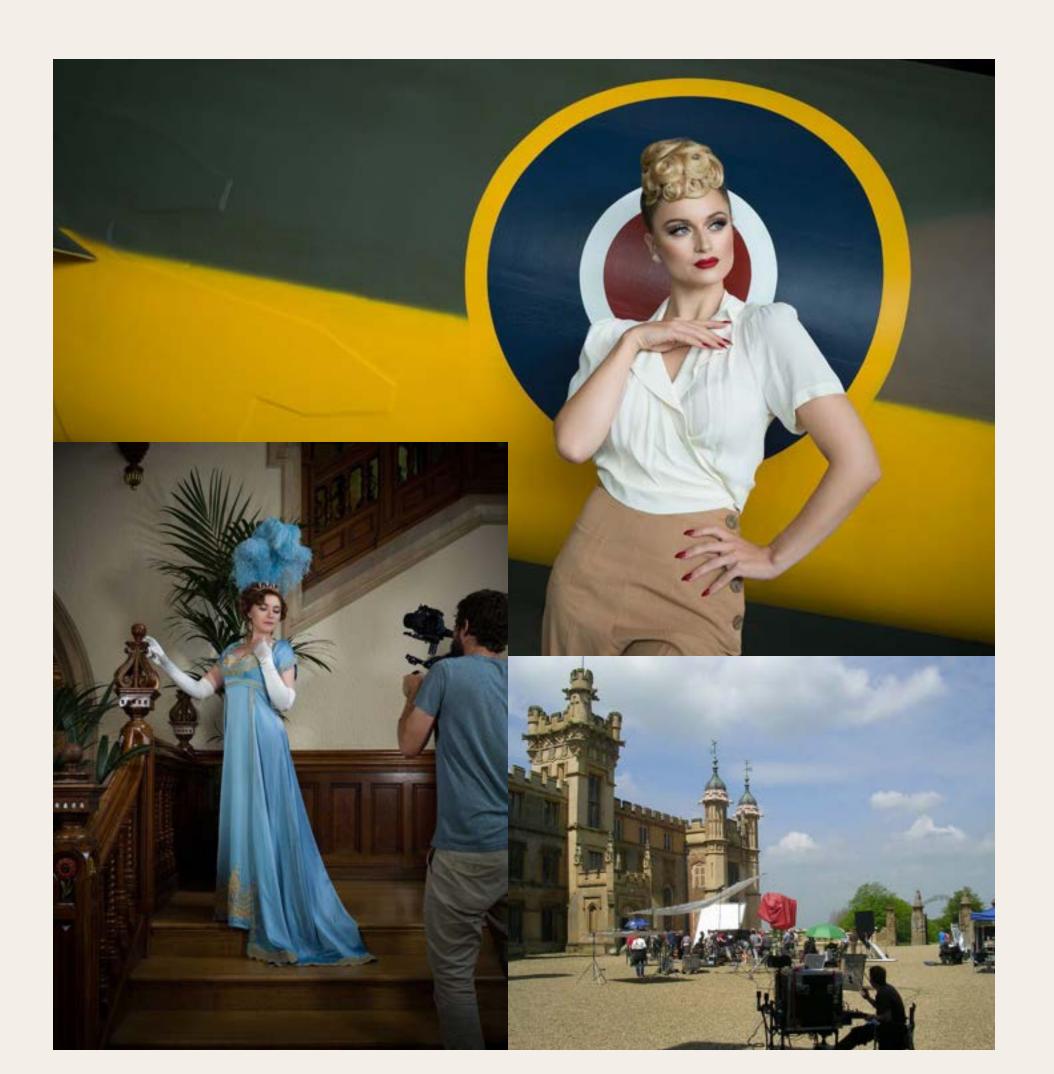


book a Bridgerton-inspired staycation at Inglethorpe Hall in Norfolk

#### Kings Arms Amersham

## Screen tourism product development – Create something new...





# If they film it, who will come?

Charles and





You're 3 times more likely to get international visitors with a screen tourism hook than domestic



# ...and it all starts with a production enquiry





# Thanks for watching

